

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Select your account type to view step-by-step instructions for setting up your account and investing in Newsmax:

**[Individual Account](#)**

**[Joint Account](#)**

**[Retirement Account](#)**

Video Guide:

**[Click here to watch a video of the complete process of setting up an account and investing](#)**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



In order to Invest in Newsmax, Inc, you will need to complete the following steps:

**Step 1: “Sign Up” or “Log in”** if you have already signed up on My IPO

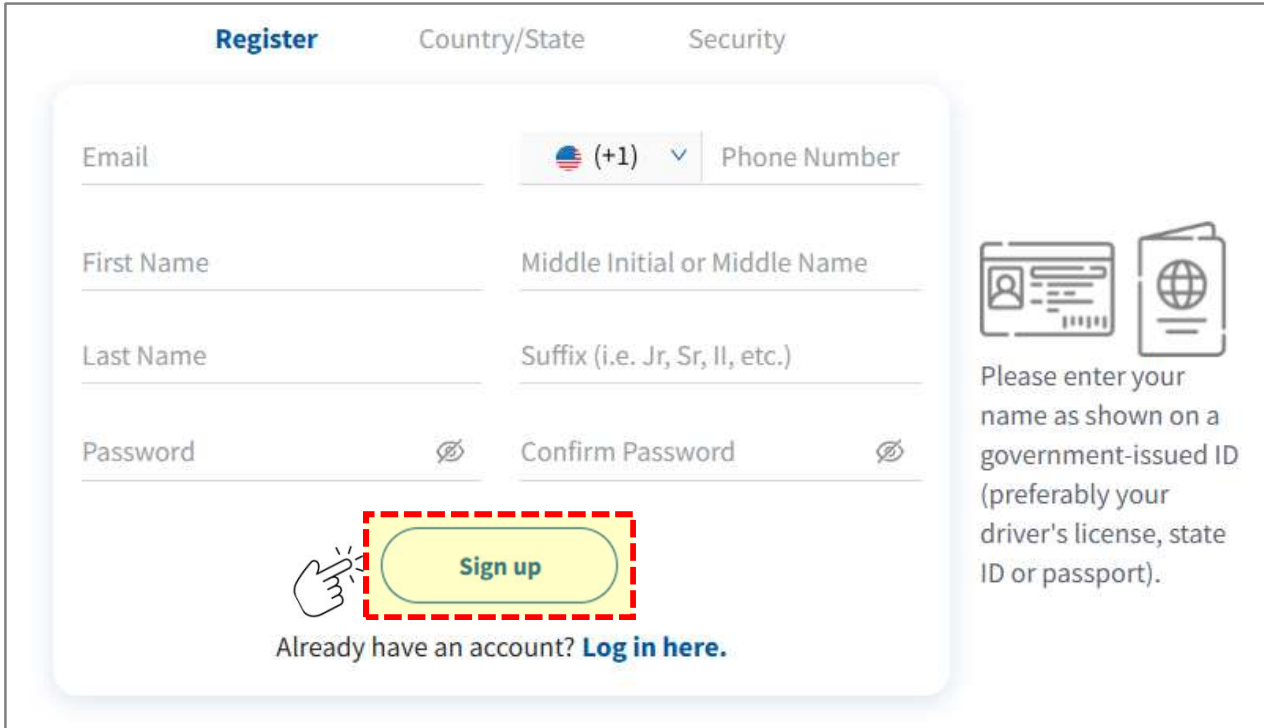
**Step 2:** Complete My IPO Account

**Step 3:** Place your Newsmax, Inc investment order and select payment method


*The following screenshots outline the steps for an individual brokerage account.*

## Step 1: “Sign Up” or “Log in” if you have already signed up on My IPO

To begin sign up, please provide the requested information and click the “**Sign up**” button, if you already have signed up, please click “**Log in here**”




**Register** Country/State Security

Email   (+1)  Phone Number



First Name  Middle Initial or Middle Name

Last Name  Suffix (i.e. Jr, Sr, II, etc.)

Password   Confirm Password

 **Sign up**

Already have an account? [Log in here.](#)

Please enter your name as shown on a government-issued ID (preferably your driver's license, state ID or passport).

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Provide your Country and State information and click “Next”

For added security, you must authenticate your identity. Confirm the last four digits of your phone number and click “Next” to receive a One Time Security Code to your cell phone

On the next screen, please enter the security code received from your cell phone via text and click “Verify” to continue

# My IPO: Newsmax – Sign Up, Complete Account, Invest



## Step 2: Complete My IPO Account

To complete your account set-up, at the welcome page please click “**Complete Account**”

The screenshot displays the 'My IPO' user interface. At the top left is the 'MY IPO' logo. The top navigation bar includes 'Summary', 'Offers', and 'History'. On the top right, there is a user profile icon and the name 'John M Doe' with a dropdown arrow. The main content area features a large blue 'Welcome!' heading. Below it is a paragraph: 'Thank you for signing up to get access to some of the most exciting IPOs and other Offerings. As a registered user we may contact you by email with news and updates on Offerings.' In the center is a circular progress indicator with the text 'Progress 56%'. Below the progress indicator is the heading 'Almost Finished ...' and a sub-heading: 'You can start viewing Offers now, but in order to invest you need to complete the account set up.' At the bottom, there are two buttons: a yellow 'Complete Account' button with a red dashed border and a hand cursor pointing to it, and a blue 'View Offers' button.

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Select your Account Type and click “**Save**”

The screenshot shows the 'MY IPO' interface with a navigation bar containing 'Summary', 'Offers', and 'History'. The user is identified as 'John M Doe'. The main content area is titled 'Account Type' and contains a form with the heading 'Account Type' and the question 'What type of account do you wish to open?'. Three radio button options are visible: 'Individual' (selected), 'Retirement', and 'Joint'. A 'Save' button is highlighted with a red dashed border and a hand icon pointing to it. A sidebar on the left shows 'My Account' with a button for 'Account Type'.

Provide the requested account holder information and click “**Save**”

*Note: Please enter your name as shown on a government-issued ID*

The screenshot shows the 'Account Holder Information' form. It includes a note: 'Please enter your name as shown on a government-issued ID'. The form fields are: First Name (John), Middle Initial or Middle Name (M), Last Name (Doe), Suffix (optional) (Enter), Social Security Number (Enter), Date of Birth (MM, DD, YYYY dropdowns), Marital Status (Select dropdown), and Number of Dependents (Enter). A 'Save' button is highlighted with a red dashed border and a hand icon pointing to it.

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Provide your physical address and click **“Save”**

*Note: For accuracy, My IPO utilizes the USPS address verification system*

*If you receive an error after entering your address and USPS suggests a modified address, as shown in the USPS **“Invalid physical address”** error box. Please review the suggested address. If it is correct, please click **“here”** to enter the address recognized by USPS*

*A screenshot example is below*

**Physical Address**

Address Line 1	Enter
Address Line 2 (Opt.)	Enter
Country	United States
City	Enter
State	Select
Postal Code	Enter
Citizenship	Select
Birth Country	Select

**Save**

**Physical Address**

Address Line 1	488 E Winchester Street
Address Line 2 (Opt.)	Ste 200
Country	United States
City	Salt Lake City
State	Utah
Postal Code	84117
Citizenship	U.S. Citizen
Birth Country	United States

**Save**

Invalid physical address. USPS found the following address:  
488 E Winchester St,  
Ste 200,  
Salt Lake Cty,  
UT,  
84107.  
If address is correct, please click [here](#) to update the form.

# My IPO: Newsmax – Sign Up, Complete Account, Invest



If your mailing address is different from your physical address, please provide the mailing address information

Otherwise, check the box indicating the mailing address is the same as the physical address

Click **“Save”**

**Mailing Address**

Mailing address is the same as my physical address

Address Line 1

Address Line 2 (Opt.)

Country

City

State

Postal Code

**Save**

If you'd like to add a **“Trusted Contact”** to your account, click **“Add a Trusted Contact Person”** and provide the requested contact information and click **“Save”**

Otherwise, select **“Continue”**

**Trusted Contact (Optional)**

**Personal Information**

You currently have no Trusted Contact Person assigned to your account.

[What is a Trusted Contact Person?](#)

**Add a Trusted Contact Person**

**Continue**

**Trusted Contact (Optional)**

**Personal Information**

First Name

Last Name

Email

Phone Number(s)

**Add Phone Number**

**Address**

Address Line 1

Address Line 2 (Opt.)

Country

City

State

Postal Code

**Cancel** **Save**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Next complete the **Suitability Information**

Please review each option and select the answer that best fits your personal needs and/or objectives. Under **Financial Investment Experience**, please select asset types you are currently trading or have traded. This may include investments and transactions performed by you or on your behalf

When you select an asset under **Financial Investment Experience**, you will need to provide **“Years of Experience”** and the approximate number of **“Trades/Year”**

When the info is complete and accurate, click **“Save”**

**Suitability Information**

**Liquidity Needs**

**Investment Objectives**

- Capital Preservation  
Preservation of capital with primary consideration on income.
- Income  
A balance between capital appreciation and income with a primary consideration being income.
- Growth and Income  
Dual Investment strategy that seeks both capital appreciation and current income generated through dividends or interest.
- Growth  
Capital appreciation through quality equity investment and little or no income.
- Speculation  
Maximum capital appreciation with higher risk and little to no income.

**Time Horizon**

- Short  
I plan on keeping this account open and investing for less than 3 years to achieve my financial goals.
- Average  
I plan on keeping this account open and investing for more than 4 years, but less than 7 years to achieve my financial goals.
- Long  
I plan on keeping this account open and investing for more than 8+ years to achieve my financial goals.

**Financial Investment Experience**

- Margin
- Stocks/ETFs
- Options Experience
- Commodities Experience
- Bonds Experience

**Save**

**Financial Investment Experience**

- Margin  
Years Of Experience    
**Required**  
Trades/Year    
**Required**
- Stocks/ETFs  
Years Of Experience    
**Required**  
Trades/Year    
**Required**
- Options Experience  
Years Of Experience    
**Required**  
Trades/Year    
**Required**
- Commodities Experience  
Years Of Experience    
**Required**  
Trades/Year    
**Required**
- Bonds Experience  
Years Of Experience    
**Required**  
Trades/Year    
**Required**

**Cancel** **Save**



# My IPO: Newsmax – Sign Up, Complete Account, Invest




Provide **Financial Information** and **Employment Information**, including **Employment Address**, if necessary

When the info is complete and accurate, click “**Save**”

**Financial Information**


**Income & Assets**

Annual Income  

Total Net Worth


Liquid Net Worth

Tax Bracket




**Employment Information**

Employment Status



**Employment Information**

Employment Status  

Employer Name   
Employer Name is required

Job Title   
Job Title is required

Years Employed   
Years Employed is required

**Employment Address**

Address Line 1   
Address line 1 is required


Address Line 2 (Opt.)

Country

City   
City is required

State   
State is required

Postal Code   
Postal Code is required



# My IPO: Newsmax – Sign Up, Complete Account, Invest



Select your choice for **Statement Delivery** of either **Electronic** or **Paper**, please note that additional fees apply to paper statement delivery

Review and attest to any **Individual Representations** that apply to you

When the info is complete and accurate, click **“Save”**

**Disclosures**

**Statement Delivery**


Electronic (Free)

Paper (Fees apply) ⓘ


**Individual Representations**  
(Please attest as to whether any of the following apply to you.)

I am a stakeholder in a publicly traded company

Are you employed by or a member of a registered broker-dealer, securities or futures exchange, or securities industry regulatory body (e.g., FINRA, NFA)?


 **Save**

**Account Agreements**

  I agree to use Electronic Consent for agreements.

By clicking the “Accept” button below, you agree that you have received, read and understand each of the agreements below, and you agree to all the provisions in each document.

- [Customer Agreement](#)
- [Electronic Consent Agreement](#)
- [Online Services Agreement](#)
- [AOS Form CRS](#)
- [Privacy Policy](#)
- [Business Continuity Plan](#)
- [Anti-money Laundering Policy](#)
- [Regulation Best Interest \(Reg BI\) - An Overview](#)

**Decline** **Accept** 

To agree to Electronic Consent for **Account Agreements**, please click box next to “I agree to use Electronic Consent for agreements”

Carefully review **Account Agreements** by clicking on each link to view agreement and/or relevant information

To accept the **Account Agreements**, click **“Accept”**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



The final step to complete your My IPO account is to electronically **Sign Application**

Please review acknowledgements, select signature or draw your own and click **“Create Account”**

**Sign Application**

By signing below and pressing “Create Account”, I acknowledge that:

1. I am opening a brokerage account with AOS, Inc., which does business as TradingBlock and My IPO, and clears its transactions at APEX Clearing Corporation (“Apex”) who will act as custodian.
2. I am the Primary Account Holder listed below.
3. I am a U.S. Person, and the tax identification number provided is my true taxpayer identification number.
4. I am not subject to backup withholding as a result of my failure to report all interest and dividends, or the Internal Revenue Service (IRS) has notified me that I am no longer subject to backup withholding.  
 Check here ONLY if you are subject to backup withholding.
5. I am a U.S. Person, and the tax identification number provided is my true taxpayer identification number. I agree that My IPO and Apex do not recommend any securities or investments, do not question, investigate, analyze, monitor, or otherwise evaluate any of the investment decisions of any investor or the decisions or directions that may be provided by any individual or entity with authority over this account, nor do they determine, disclose or research risk factors that may be applicable to investing in securities.
6. I have received, read, and agree to the terms and conditions set forth in the [customer agreement and disclosures](#).
7. AOS, Inc. dba My IPO and Apex will share your personal and financial information between themselves as needed to service your account and consistent with each firm’s privacy policy.

By signing below you agree to a pre-dispute [arbitration clause](#) located in the AOS, Inc. and Apex customer agreements.

The Internal Revenue Service does not require consent to any provision of this document other than the certifications required to avoid backup withholding.

Please select a signature to use

*John Doe*

*John Doe*

*John Doe*

OR

Draw your signature

**Create Account**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



## Step 3: Place your Newsmax, Inc investment order and select payment method

Review **Offer Order** info, enter the “**Share Quantity**” you would like to purchase and review the resulting **Total Investment** price calculated

Select your **Investor Accreditation** status, if you have questions regarding your status, please review the info provided under “**What is a non-accredited/accredited investor?**”

Completed non “**restricted person**” verification by checking the box, if you have questions, please review the info provided under “**What is a restricted person?**”

When the info is complete and accurate, click “**Review Disclosures**”

Back to Offer

**Offer Order** Offer Documents & Disclosures Confirm Order

NEWSMAX **Newsmax, Inc**

Cash Available ⓘ	\$0.00
Minimum Investment Amount	\$1,000.00
Share Price	\$10.00
Share Quantity	Enter Share Quantity

Total Investment **\$0.00**

I am a non-accredited investor and aggregate purchase price for the Securities I am purchasing in the Offering does not exceed 10% of my net worth or annual income, whichever is greater.  
 ⓘWhat is a non-accredited investor?

I am an accredited investor  
 ⓘWhat is an accredited investor?

By checking I am not considered a “restricted person” and am eligible to participate in this offering. ⓘWhat is a restricted person?

Back **Review Disclosures**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Review each **Offer Documents & Disclosures** by clicking on **“View”** next to each document

After you have reviewed the documents, **click the box** next to “I have reviewed the above offering documents and understand there are risks when investing. By clicking “Continue” I am electronically signing the offering documents.”

When completed click **“Continue”**

[Back to Offer](#)

Offer Order   **Offer Documents & Disclosures**   Confirm Order

Please review the information below before completing the order process.

**Newsmax, Inc**

- Investor Presentation [View](#)
- Risk Factors [View](#)
- Offering Documents [View](#)
- Subscription Agreement [View](#)

I have reviewed the above offering documents and understand there are risks when investing. By clicking "Continue" I am electronically signing the offering documents.

**Signature**

*John Doe*

[Back](#)   [Continue](#)

# My IPO: Newsmax – Sign Up, Complete Account, Invest



To **Confirm Order** please review order information for accuracy and select your **Payment** method

To use the ACH (Bank-to-Bank) transfer you must select “**Link Bank Account**”

Once you have linked your bank account, or selected an alternative method of payment, click “**Place Order**”

Back to Offer

Offer Order Offer Documents & Disclosures **Confirm Order**

**Newsmax, Inc**

Investor Name John Doe

Address

Date 02/27/2025

Share Price \$10.00

Share Quantity 100

Total Investment **\$1,000.00**

**Payment**

All transactions are secure and encrypted.

**My IPO does not accept “third party” funding of any kind.** This means that the name on your bank account must match the name on your My IPO account exactly. For example, money transfers from a trust or business bank account (owned by you) to an individual or joint My IPO account are considered third-party and **will not be accepted.**

**ACH (Bank-to-Bank)** Instantly connect and no fees

You do not have any linked bank accounts to successfully complete the order. To continue, please link a bank account. **Link Bank Account**

**Wire transfer** Initiated from your bank and fees may apply

**Check transfer**

**POLICY**

Once you place your offer order, you will be able to cancel it in the time span that the order is in a pending state. Once the order goes through, you can track it through the **Summary Page**.

**Back** **Place Order**

By clicking “Place Order”, I acknowledge the **terms and conditions**



# My IPO: Newsmax – Sign Up, Complete Account, Invest




To complete your **Bank Account Link** for ACH payments, please review disclosure and click **“Continue”**

My IPO uses Plaid to connect to your bank account, click **“Continue”** to proceed

**The name on your bank account must match the name on your My IPO account as indicated below:**

### Bank Account Link



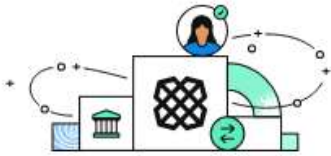
By entering your bank account information, you are authorizing My IPO to communicate your bank account information to TradingBlock/Apex Clearing, Inc. ("APEX"), My IPO's chosen custodian.

You also authorize My IPO as a chosen medium to make transfers between this bank account and your account that is held at APEX.

**My IPO does not accept “third party” funding of any kind.** This means that the name on your bank account must match the name on your My IPO account exactly. For example, money transfers from a trust or business bank account (owned by you) to an individual or joint My IPO account are considered third-party and **will not be accepted.**

**Continue**

Cancel



### This application uses Plaid to connect your account

- ⚡ Connect in seconds**  
8000+ apps trust Plaid to quickly connect to financial institutions
- 🛡️ Keep your data safe**  
Plaid uses best-in-class encryption to help protect your data

By continuing, you agree to Plaid's [Privacy Policy](#) and to receiving updates on [plaid.com](#)

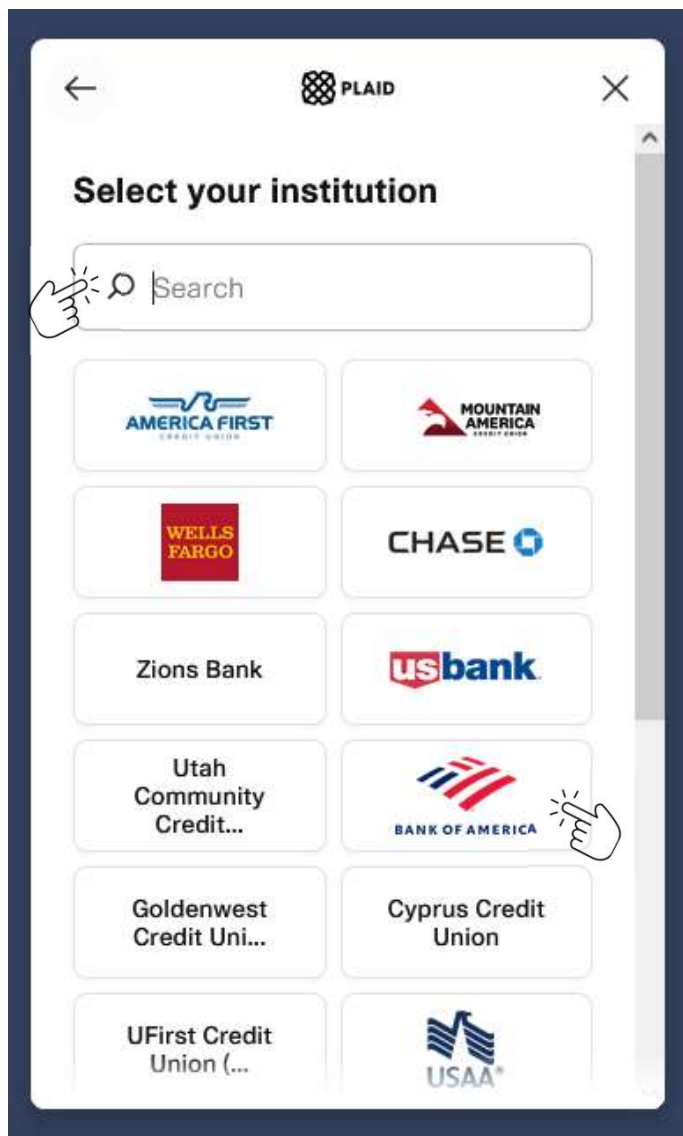
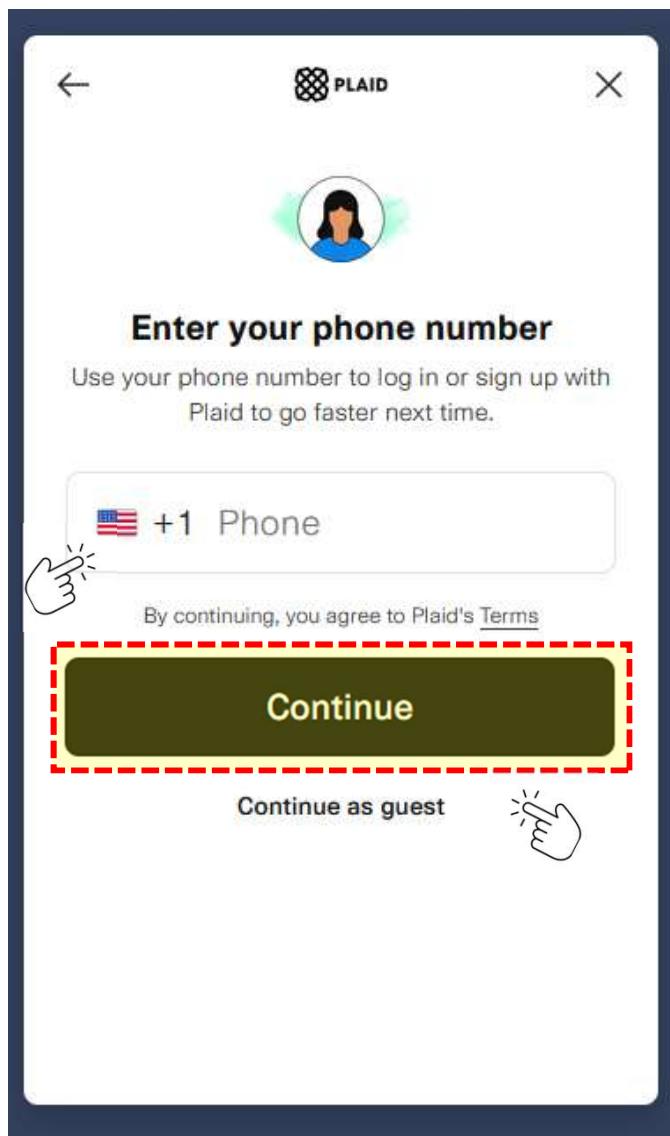
**Continue**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Enter you **Phone Number** and click “**Continue**”

**Search** and select your **Financial Institution**

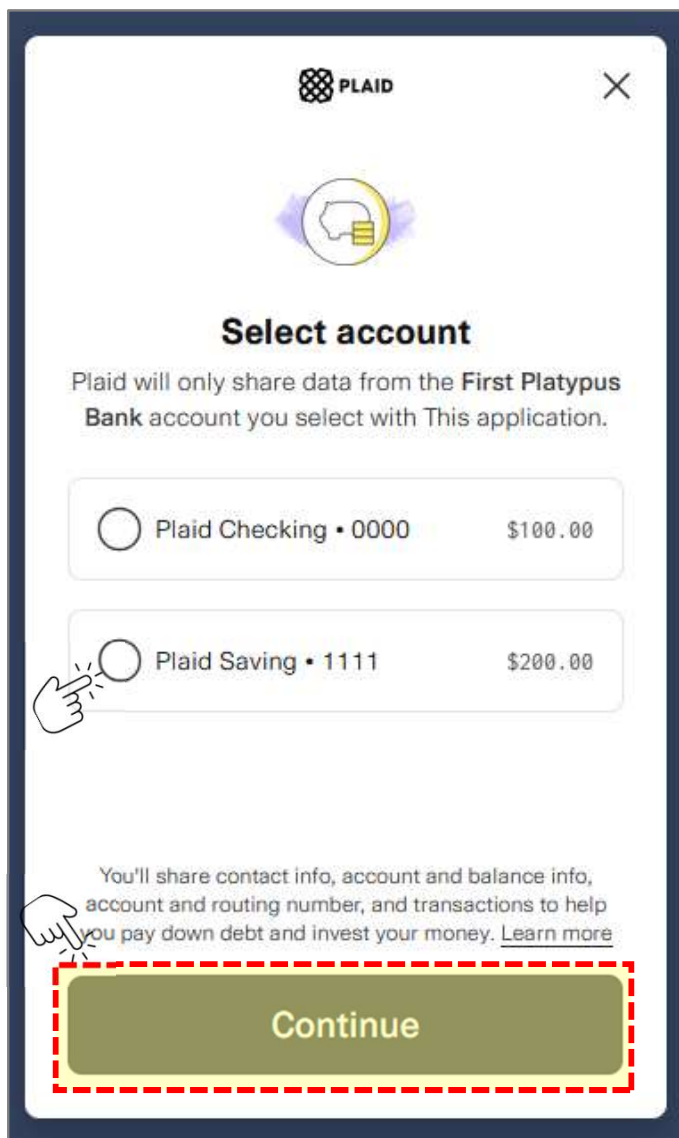
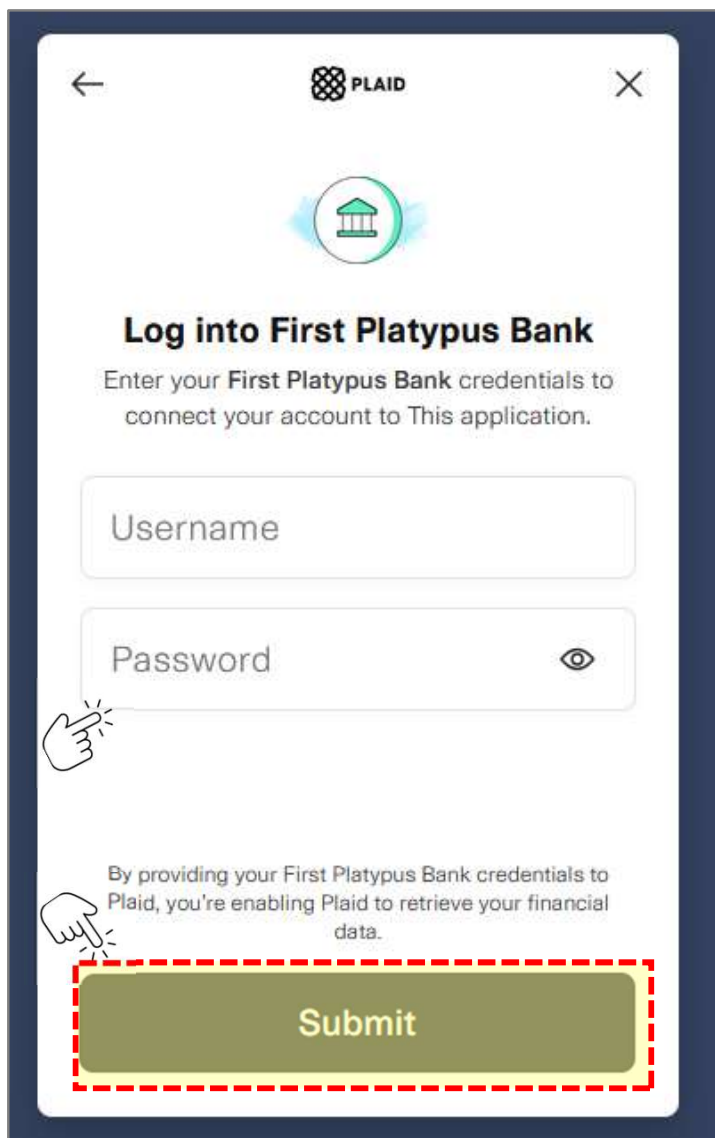




# My IPO: Newsmax – Sign Up, Complete Account, Invest



Log into your **Financial Institution** using your online banking credentials and click “**Submit**”  
**Select the account** you wish to link to My IPO and click “**Continue**”

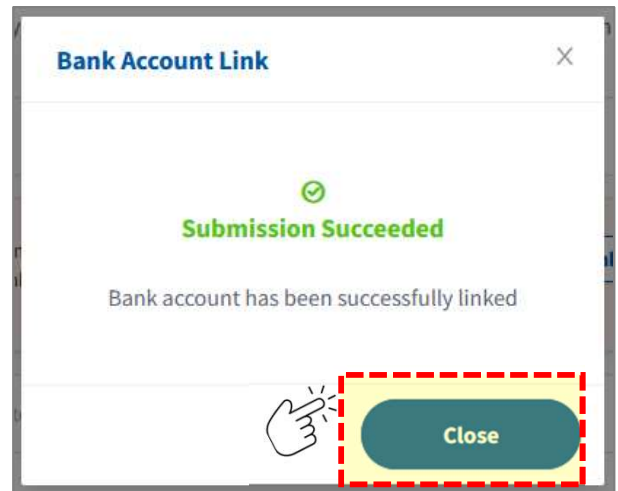
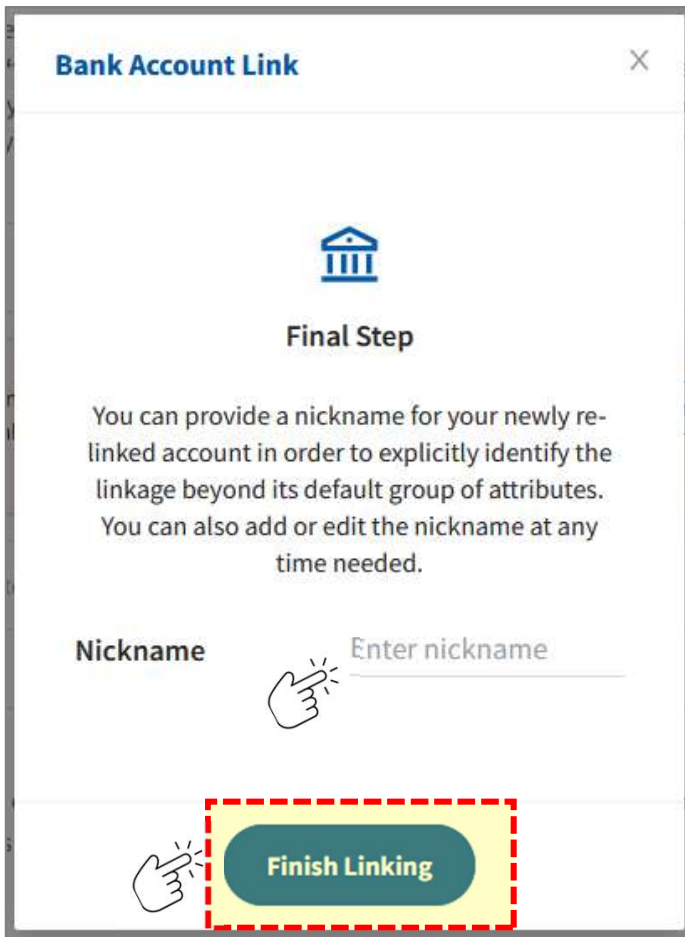


# My IPO: Newsmax – Sign Up, Complete Account, Invest



Provide a Nickname for your linked bank account and click “**Finish Linking**”

Confirm the link was successful and click “**Close**”



# My IPO: Newsmax – Sign Up, Complete Account, Invest



After linking your account, you can continue to **Confirm Order**

Confirm the **Transfer Amount** you wish to transfer via ACH into your My IPO account

Click **“Place Order”**

Back to Offer

Offer Order   Offer Documents & Disclosures   **Confirm Order**

**Newsmax, Inc**

Investor Name: John Doe

Address:

Date: 02/27/2025

Share Price: \$10.00

Share Quantity: 100

Total Investment **\$1,000.00**

**Payment**

All transactions are secure and encrypted.  
**My IPO does not accept “third party” funding of any kind.** This means that the name on your bank account must match the name on your My IPO account exactly. For example, money transfers from a trust or business bank account (owned by you) to an individual or joint My IPO account are considered third-party and **will not be accepted.**

**ACH (Bank-to-Bank)** Instantly connect and no fees.

The requested order amount requires you to transfer funds into your account.

Cash Available ⓘ \$0.00

From Account: Checking (Checking) \*\*\*\*\*0000 ▾

Transfer Amount: **\$1,000.00**

**Wire transfer** Initiated from your bank and fees may apply

**Check transfer**

**POLICY**  
Once you place your offer order, you will be able to cancel it in the time span that the order is in a pending state. Once the order goes through, you can track it through the [Summary Page](#).

Back   **Place Order**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Your order has been placed and will remain pending until the investment is potentially accepted on the offer's closing date

[← Back to Offer](#)

Your order will remain pending until the investment is accepted on the offer's closing date. Due to demand and **other factors** it is possible your investment may not get accepted.

✔  
**Submission Succeeded**

**Newsmax, Inc**

Investor Name	John Doe
Address	
Date	02/27/2025
Share Price	\$10.00
Share Quantity	100

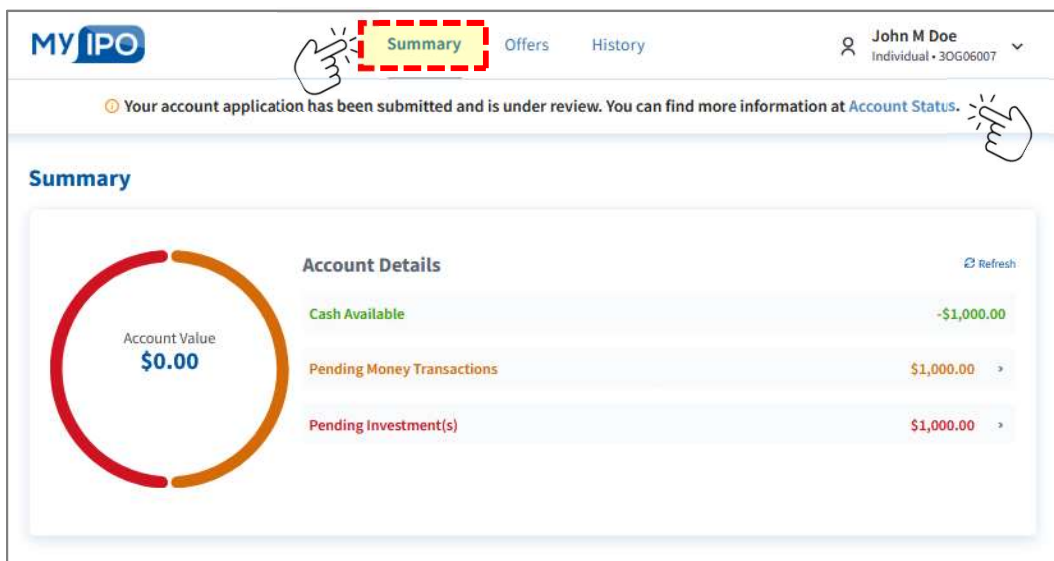
**Total Investment \$1,000.00**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



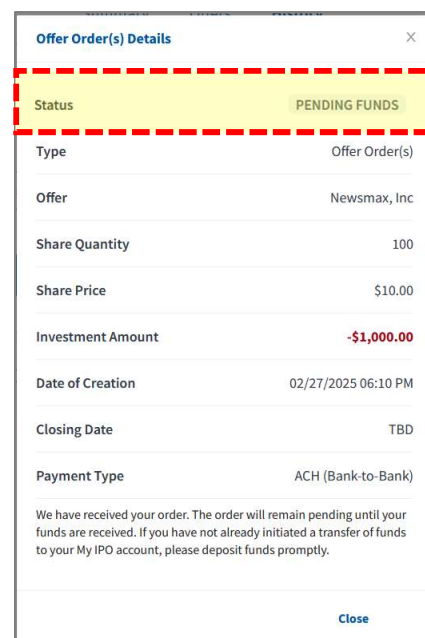
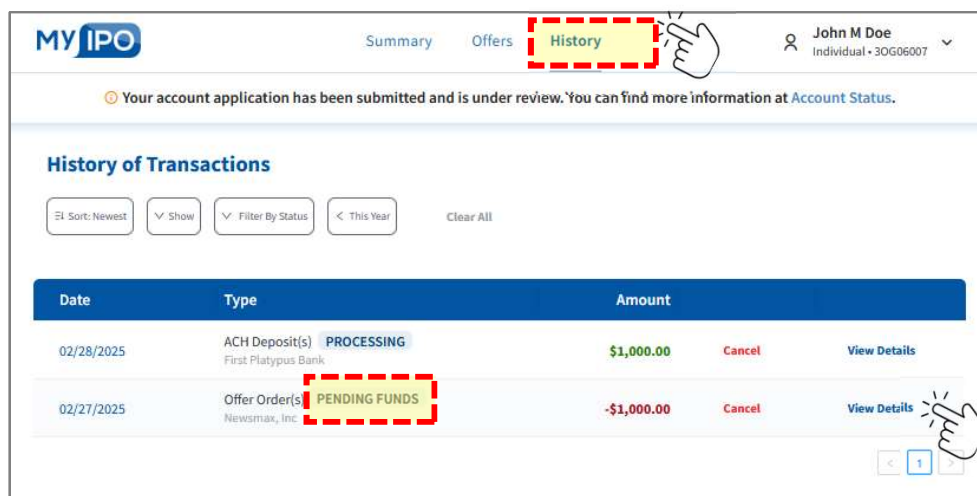
After confirming your order, you can see a summary of your account by clicking on “**Summary**” at the top of the My IPO navigation bar

If your account application is under review, you can view info by clicking “**Account Status**”



You can view details and history of your account transactions by clicking “**History**” at the top of the My IPO navigation bar

View transaction details by clicking “**View Details**”



You can check your **Offer Order Status** under **History** or **Offer Order Details**. The next page provides a description of the possible statuses of your order

# My IPO: Newsmax – Sign Up, Complete Account, Invest



You can check your **Offer Order Status** under **History** or **Offer Order Details**. Below provides a description of the possible statuses of your order

Once your order has a status of **Pending Offering Closing**, then you have completed all steps

Date	Type	Amount		
02/28/2025	ACH Deposit(s) First Platypus Bank	\$1,000.00	Cancel	View Details
02/27/2025	Offer Order(s) Newsmax, Inc	-\$1,000.00	Cancel	View Details

Status	PENDING FUNDS
Type	Offer Order(s)
Offer	Newsmax, Inc
Share Quantity	100
Share Price	\$10.00
Investment Amount	-\$1,000.00
Date of Creation	02/27/2025 06:10 PM
Closing Date	TBD
Payment Type	ACH (Bank-to-Bank)

We have received your order. The order will remain pending until your funds are received. If you have not already initiated a transfer of funds to your My IPO account, please deposit funds promptly.

Close

**Pending Funds:** The order will remain pending until your funds are received. If you have not already initiated a transfer of funds to your My IPO account, please deposit funds promptly

**Pending Action Needed-** Action is required on your pending order. Please contact us as soon as possible

**Pending Offering Closing:** Funds have been received for your order. Your order will remain pending until the investment is accepted on the closing date

**Approved:** Your placed offer order has been approved! Once the Offering is closed and shares are issued your order will be completed

**Completed:** Your Offer Order has been completed. Your account summary will be updated reflecting your purchase once the shares have been issued after the closing date

**Pending Cancellation:** The cancellation will be processed If your order is eligible to be cancelled

**Cancelled:** My IPO has cancelled your order

**Rejected:** My IPO has rejected your order

# My IPO: Newsmax – Sign Up, Complete Account, Invest



In order to Invest in Newsmax, Inc, you will need to complete the following steps:

**Step 1: “Sign Up” or “Log in”** if you have already signed up on My IPO

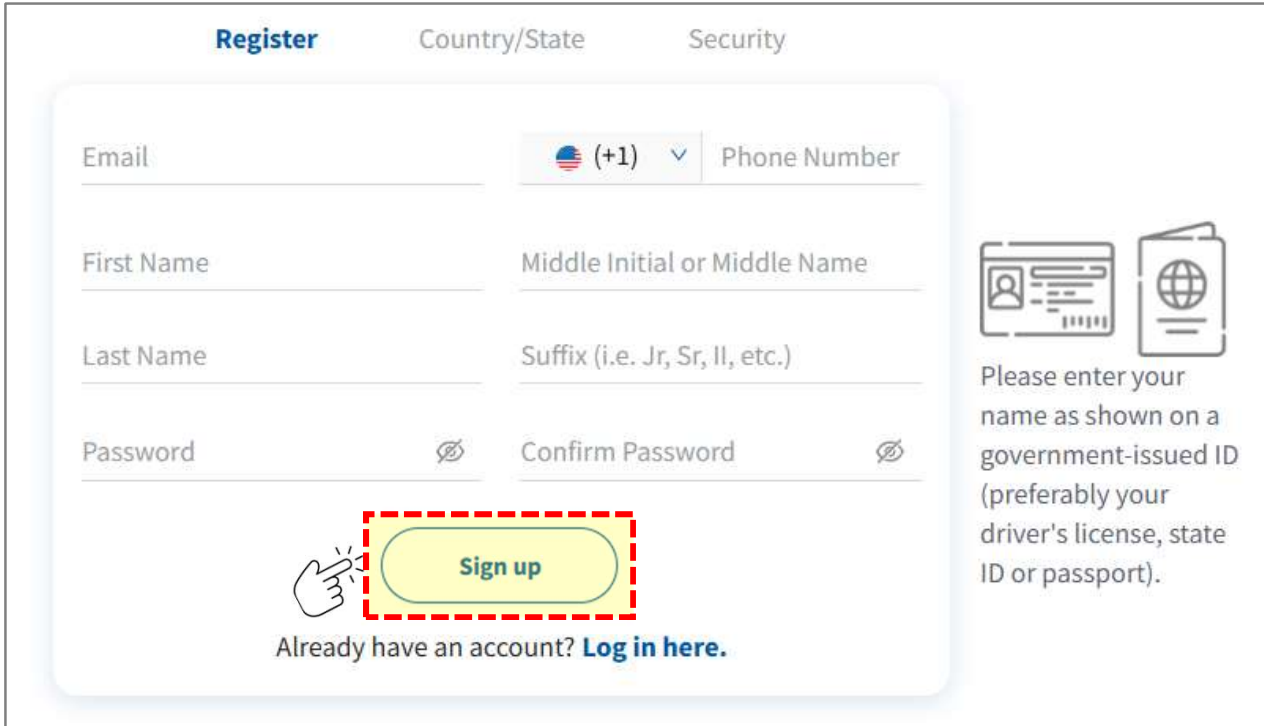
**Step 2:** Complete My IPO Account

**Step 3:** Place your Newsmax, Inc investment order and select payment method

*The following screenshots outline the steps for a joint brokerage account.*

## Step 1: “Sign Up” or “Log in” if you have already signed up on My IPO

To begin sign up, please provide the requested information and click the “**Sign up**” button, if you already have signed up, please click “**Log in here**”




**Register** Country/State Security

Email  (+1)  Phone Number



First Name  Middle Initial or Middle Name

Last Name  Suffix (i.e. Jr, Sr, II, etc.)

Password  Confirm Password

 **Sign up**

Already have an account? [Log in here.](#)

Please enter your name as shown on a government-issued ID (preferably your driver's license, state ID or passport).



# My IPO: Newsmax – Sign Up, Complete Account, Invest



Provide your Country and State information and click “Next”

For added security, you must authenticate your identity. Confirm the last four digits of your phone number and click “Next” to receive a One Time Security Code to your cell phone

On the next screen, please enter the security code received from your cell phone via text and click “Verify” to continue



# My IPO: Newsmax – Sign Up, Complete Account, Invest



## Step 2: Complete My IPO Account

To complete your account set-up, at the welcome page please click “**Complete Account**”

The screenshot shows the 'MY IPO' user interface. At the top, there is a navigation bar with 'Summary', 'Offers', and 'History' links, and a user profile for 'John M Doe'. The main content area features a 'Welcome!' heading and a message: 'Thank you for signing up to get access to some of the most exciting IPOs and other Offerings. As a registered user we may contact you by email with news and updates on Offerings.' Below this is a progress indicator: a circular gauge showing 'Progress 56%'. Underneath the gauge, it says 'Almost Finished ...' and 'You can start viewing Offers now, but in order to invest you need to complete the account set up.' At the bottom, there are two buttons: 'Complete Account' (highlighted with a red dashed box and a hand cursor) and 'View Offers'.

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Select your Account Type “**Joint**”, and “**Type of Joint Account**” from drop down menu and click “**Save**”

MY IPO Summary Offers History John M Doe

My Account

Account Type

Account Type

What type of account do you wish to open?

Individual Retirement **Joint**

A brokerage account owned by two or more people. Select the Joint account suitable for you.

Type of joint account

Select

Joint account type is required

Save

Provide the requested **Primary Account Holder** information and click “**Save**”

*Note: Please enter your name as shown on a government-issued ID*

Primary Account Holder

Account Holder Information

Please enter your name as shown on a government-issued ID

First Name John

Middle Initial or Middle Name M

Last Name Doe

Suffix (optional) Enter

Social Security Number Enter

Date of Birth MM DD YYYY

Marital Status Select

Number of Dependents Enter

Save

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Provide primary account holder’s physical address and click **“Save”**

*Note: For accuracy, My IPO utilizes the USPS address verification system*

*If you receive an error after entering your address and USPS suggests a modified address, as shown in the USPS **“Invalid physical address”** error box. Please review the suggested address. If it is correct, please click **“here”** to enter the address recognized by USPS*

*A screenshot example is below*

**Physical Address**

Address Line 1	Enter
Address Line 2 (Opt.)	Enter
Country	United States
City	Enter
State	Select
Postal Code	Enter
Citizenship	Select
Birth Country	Select

**Save**

**Physical Address**

Address Line 1	488 E Winchester Street
Address Line 2 (Opt.)	Ste 200
Country	United States
City	Salt Lake City
State	Utah
Postal Code	84117
Citizenship	U.S. Citizen
Birth Country	United States

**Save**

**Invalid physical address.** USPS found the following address:  
488 E Winchester St,  
Ste 200,  
Salt Lake Cty,  
UT,  
84107.  
If address is correct, please click [here](#) to update the form.

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Provide primary account holder’s mailing address. If your mailing address is different from your physical address, please provide the mailing address information

Otherwise, check the box indicating the mailing address is the same as the physical address

Click “Save”

**Mailing Address**

Mailing address is the same as my physical address

Address Line 1

Address Line 2 (Opt.)

Country

City

State

Postal Code

**Save**

**Joint Account Holder**

**Personal Information**

Please enter your name as shown on a government-issued ID

First Name

Middle Initial or Middle Name

Last Name

Suffix (optional)

Social Security Number

Email

Confirm Email

Phone Number(s)

Date of Birth

Marital Status

Number of Dependents

**Save**

Follow the same process to provide the **Joint Account Holder** information and click “Save”

*Note: Please enter your name as shown on a government-issued ID*


# My IPO: Newsmax – Sign Up, Complete Account, Invest






Provide joint account holder's physical address. If you'd like to use the same address as the primary holder, please click the link to do so

Click **“Save”** when completed


**Physical Address**



[Populate same address\(es\) as primary account holder](#) 


Address Line 1	Enter
Address Line 2 (Opt.)	Enter
Country	United States 
City	Enter
State	Select 
Postal Code	Enter
Citizenship	Select 
Birth Country	Select 

 **Save**

**Mailing Address**

Mailing address is the same as Joint Account Holder's physical address 

Address Line 1	Enter
Address Line 2 (Opt.)	Enter
Country	United States 
City	Enter
State	Select 
Postal Code	Enter

 **Save**

Provide joint account holder's mailing address. If you'd like to use the same address as the primary holder, please click the box to do so

Click **“Save”** when completed

# My IPO: Newsmax – Sign Up, Complete Account, Invest



If you'd like to add a "Trusted Contact" to your account, click "**Add a Trusted Contact Person**" and provide the requested contact information and click "**Save**"

Otherwise, select "**Continue**"

Trusted Contact (Optional)

**Personal Information**

You currently have no Trusted Contact Person assigned to your account.

[What is a Trusted Contact Person?](#)

[Add a Trusted Contact Person](#)

[Continue](#)

Trusted Contact (Optional)

**Personal Information**

First Name

Last Name

Email

Phone Number(s)  (+1)  Mobile

[Add Phone Number](#)

**Address**

Address Line 1

Address Line 2 (Opt.)

Country

City

State

Postal Code

[Cancel](#) [Save](#)

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Next complete the **Suitability Information**

Please review each option and select the answer that best fits your needs and/or objectives. Under **Financial Investment Experience**, please select asset types you are currently trading or have traded. This may include investments and transactions performed by you or on your behalf

When you select an asset under **Financial Investment Experience**, you will need to provide **“Years of Experience”** and the approximate number of **“Trades/Year”**

When the info is complete and accurate, click **“Save”**

**Suitability Information**

**Liquidity Needs**  Select

**Investment Objectives**

- Capital Preservation  
Preservation of capital with primary consideration on income.
- Income  
A balance between capital appreciation and income with a primary consideration being income.
- Growth and Income  
Dual Investment strategy that seeks both capital appreciation and current income generated through dividends or interest.
- Growth  
Capital appreciation through quality equity investment and little or no income.
- Speculation  
Maximum capital appreciation with higher risk and little to no income

**Time Horizon**

- Short  
I plan on keeping this account open and investing for less than 3 years to achieve my financial goals.
- Average  
I plan on keeping this account open and investing for more than 4 years, but less than 7 years to achieve my financial goals
- Long  
I plan on keeping this account open and investing for more than 8+ years to achieve my financial goals.

**Financial Investment Experience**

- Margin
- Stocks/ETFs
- Options Experience
- Commodities Experience
- Bonds Experience

**Save**

**Financial Investment Experience**

Margin

Years Of Experience  Required

Trades/Year  Required

Stocks/ETFs

Years Of Experience  Required

Trades/Year  Required

Options Experience

Years Of Experience  Required

Trades/Year  Required

Commodities Experience

Years Of Experience  Required

Trades/Year  Required

Bonds Experience

Years Of Experience  Required

Trades/Year  Required

**Cancel** **Save**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Provide **Financial Information** and **Employment Information** for both the primary and joint account holder, including **Employment Address**, if necessary

When the info is complete and accurate, click **“Save”**

**Financial Information**

**Income & Assets**

Annual Income

Total Net Worth

Liquid Net Worth

Tax Bracket

**Save**

**Primary Account Holder**

**Employment Information**

Employment Status

Employer Name

Job Title

Years Employed

**Employment Address**

Address Line 1

Address Line 2 (Opt.)

Country

City

State

Postal Code

**Primary Account Holder**

**Employment Information**

Employment Status

**Save**

**Joint Account Holder**

**Employment Information**

Employment Status

**Save**

**Joint Account Holder**

**Employment Information**

Employment Status

Employer Name

Job Title

Years Employed

**Employment Address**

Address Line 1

Address Line 2 (Opt.)

Country

City

State

Postal Code

**Cancel** **Save**



# My IPO: Newsmax – Sign Up, Complete Account, Invest



Select your choice for **Statement Delivery** of either **Electronic** or **Paper**, please note that additional fees apply to paper statement delivery

Primary Account Holder will review and attest to any **Individual Representations** that apply

When the info is complete and accurate, click **“Save”**

Joint Account Holder will review and attest to any **Individual Representations** that apply

When the info is complete and accurate, click **“Save”**

**Disclosures**  
Ⓞ Statement Delivery applies to both primary and joint account holders.

**Statement Delivery**

Electronic (Free)

Paper (Fees apply) Ⓞ

**Individual Representations**  
(Please attest as to whether any of the following apply to you.)

I am a stakeholder in a publicly traded company

Are you employed by or a member of a registered broker-dealer, securities or futures exchange, or securities industry regulatory body (e.g., FINRA, NFA)?

**Save**

---

**Joint Account Holder**

**Disclosures**

**Individual Representations**  
(Please attest as to whether any of the following apply to you.)

I am a stakeholder in a publicly traded company

Are you employed by or a member of a registered broker-dealer, securities or futures exchange, or securities industry regulatory body (e.g., FINRA, NFA)?

**Save**

**Account Agreements**

I agree to use Electronic Consent for agreements.

By clicking the “Accept” button below, you agree that you have received, read and understand each of the agreements below, and you agree to all the provisions in each document.

- [Customer Agreement](#)
- [Electronic Consent Agreement](#)
- [Online Services Agreement](#)
- [AOS Form CRS](#)
- [Privacy Policy](#)
- [Business Continuity Plan](#)
- [Anti-money Laundering Policy](#)
- [Regulation Best Interest \(Reg BI\) - An Overview](#)

**Decline** **Accept**

To agree to Electronic Consent for **Account Agreements**, please click box next to “I agree to use Electronic Consent for agreements”

Carefully review **Account Agreements** by clicking on each link to view agreement and/or relevant information

To accept the **Account Agreements**, click **“Accept”**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



The final step to complete your My IPO account is to electronically **Sign Application**

Please review acknowledgements, select signature for primary and joint account holder or draw your own and click **“Create Account”**

**Sign Application**

By signing below and pressing “Create Account”, I acknowledge that:

1. I am opening a brokerage account with AOS, Inc., which does business as TradingBlock and My IPO, and clears its transactions at APEX Clearing Corporation (“Apex”) who will act as custodian.
2. I am the Primary Account Holder listed below.
3. I am a U.S. Person, and the tax identification number provided is my true taxpayer identification number.
4. I am not subject to backup withholding as a result of my failure to report all interest and dividends, or the Internal Revenue Service (IRS) has notified me that I am no longer subject to backup withholding.  
 Check here ONLY if you are subject to backup withholding.
5. I am a U.S. Person, and the tax identification number provided is my true taxpayer identification number. I agree that My IPO and Apex do not recommend any securities or investments, do not question, investigate, analyze, monitor, or otherwise evaluate any of the investment decisions of any investor or the decisions or directions that may be provided by any individual or entity with authority over this account, nor do they determine, disclose or research risk factors that may be applicable to investing in securities.
6. I have received, read, and agree to the terms and conditions set forth in the customer agreement and disclosures.
7. AOS, Inc. dba My IPO and Apex will share your personal and financial information between themselves as needed to service your account and consistent with each firm’s privacy policy.

By signing below you agree to a pre-dispute arbitration clause located in the AOS, Inc. and Apex customer agreements.  
The Internal Revenue Service does not require consent to any provision of this document other than the certifications required to avoid backup withholding.

**Primary Account Holder Signature**

*John Doe*

*John Doe*

*John Doe*

OR

Draw your signature

**Secondary Account Holder Signature**

*Jane Doe*

*Jane Doe*

*Jane Doe*

OR

Draw your signature

# My IPO: Newsmax – Sign Up, Complete Account, Invest



## Step 3: Place your Newsmax, Inc investment order and select payment method

Review **Offer Order** info, enter the “**Share Quantity**” you would like to purchase and review the resulting **Total Investment** price calculated

Select your **Investor Accreditation** status, if you have questions regarding your status, please review the info provided under “**What is a non-accredited/accredited investor?**”

Completed non “**restricted person**” verification by checking the box, if you have questions, please review the info provided under “**What is a restricted person?**”

When the info is complete and accurate, click “**Review Disclosures**”

[Back to Offer](#)

**Offer Order** Offer Documents & Disclosures Confirm Order

**Newsmax, Inc**

Cash Available ⓘ	\$0.00
Minimum Investment Amount	\$1,000.00
Share Price	\$10.00
Share Quantity	Enter Share Quantity

Total Investment **\$0.00**

I am a non-accredited investor and aggregate purchase price for the Securities I am purchasing in the Offering does not exceed 10% of my net worth or annual income, whichever is greater.  
[What is a non-accredited investor?](#)

I am an accredited investor  
[What is an accredited investor?](#)

By checking I am not considered a “restricted person” and am eligible to participate in this offering [What is a restricted person?](#)

[Back](#) [Review Disclosures](#)

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Review each **Offer Documents & Disclosures** by clicking on “**View**” next to each document

After you have reviewed the documents, **click the box** next to “I have reviewed the above offering documents and understand there are risks when investing. By clicking “Continue” I am electronically signing the offering documents.”

When completed click “**Continue**”

[Back to Offer](#)

Offer Order    **Offer Documents & Disclosures**    Confirm Order

Please review the information below before completing the order process.

**Newsmax, Inc**

Investor Presentation    **View**

Risk Factors    **View**

Offering Documents    **View**

Subscription Agreement    **View**

I have reviewed the above offering documents and understand there are risks when investing. By clicking "Continue" I am electronically signing the offering documents.

**Primary Account Holder Signature**

*John Doe*

**Joint Account Holder Signature**

*Jane Doe*

[Back](#)    **Continue**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



To **Confirm Order** please review order information for accuracy and select your **Payment** method

To use the ACH (Bank-to-Bank) transfer you must select “**Link Bank Account**”

Once you have linked your bank account, or selected an alternative method of payment, click “**Place Order**”

# My IPO: Newsmax – Sign Up, Complete Account, Invest




To complete your **Bank Account Link** for ACH payments, please review disclosure and click **“Continue”**

My IPO uses Plaid to connect to your bank account, click **“Continue”** to proceed

**The name on your bank account must match the name on your My IPO account as indicated below:**


**Bank Account Link** ✕



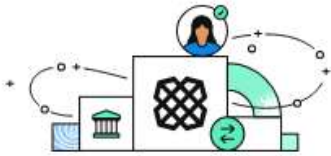
By entering your bank account information, you are authorizing My IPO to communicate your bank account information to TradingBlock/Apex Clearing, Inc. ("APEX"), My IPO's chosen custodian.

You also authorize My IPO as a chosen medium to make transfers between this bank account and your account that is held at APEX.

**My IPO does not accept “third party” funding of any kind.** This means that the name on your bank account must match the name on your My IPO account exactly. For example, money transfers from a trust or business bank account (owned by you) to an individual or joint My IPO account are considered third-party and **will not be accepted.**

**Continue** 


Cancel



This application uses **Plaid** to connect your account

- ⚡ Connect in seconds**  
8000+ apps trust Plaid to quickly connect to financial institutions
- 🛡️ Keep your data safe**  
Plaid uses best-in-class encryption to help protect your data

By continuing, you agree to Plaid's [Privacy Policy](#) and to receiving updates on [plaid.com](#)

**Continue** 

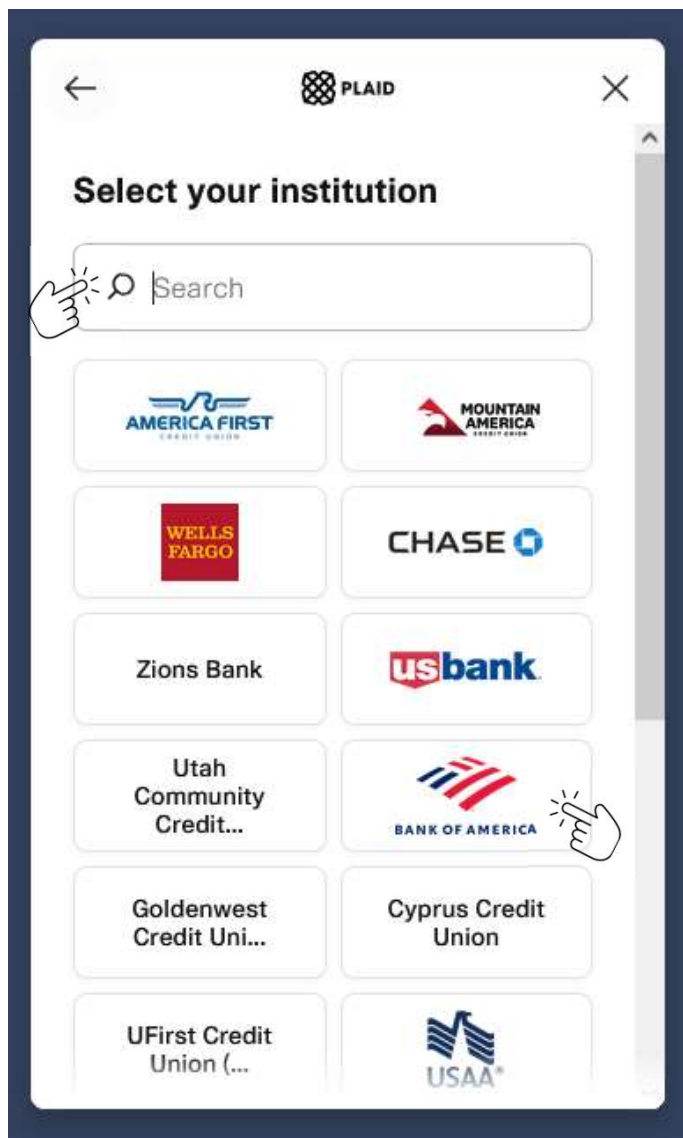
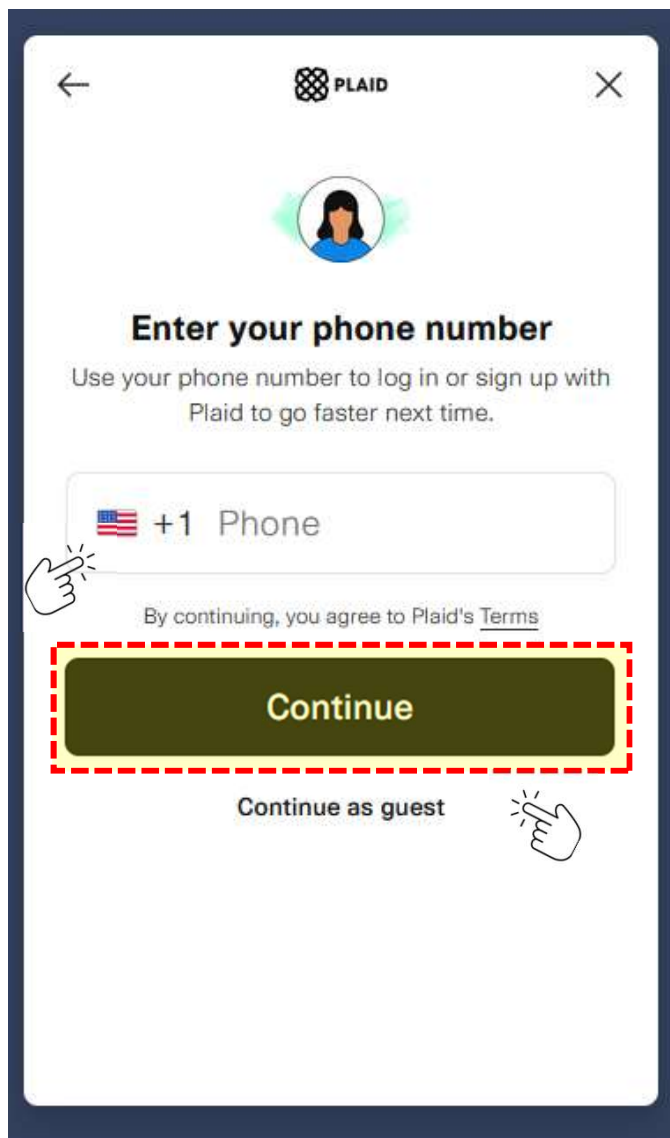


# My IPO: Newsmax – Sign Up, Complete Account, Invest



Enter you **Phone Number** and click “**Continue**”

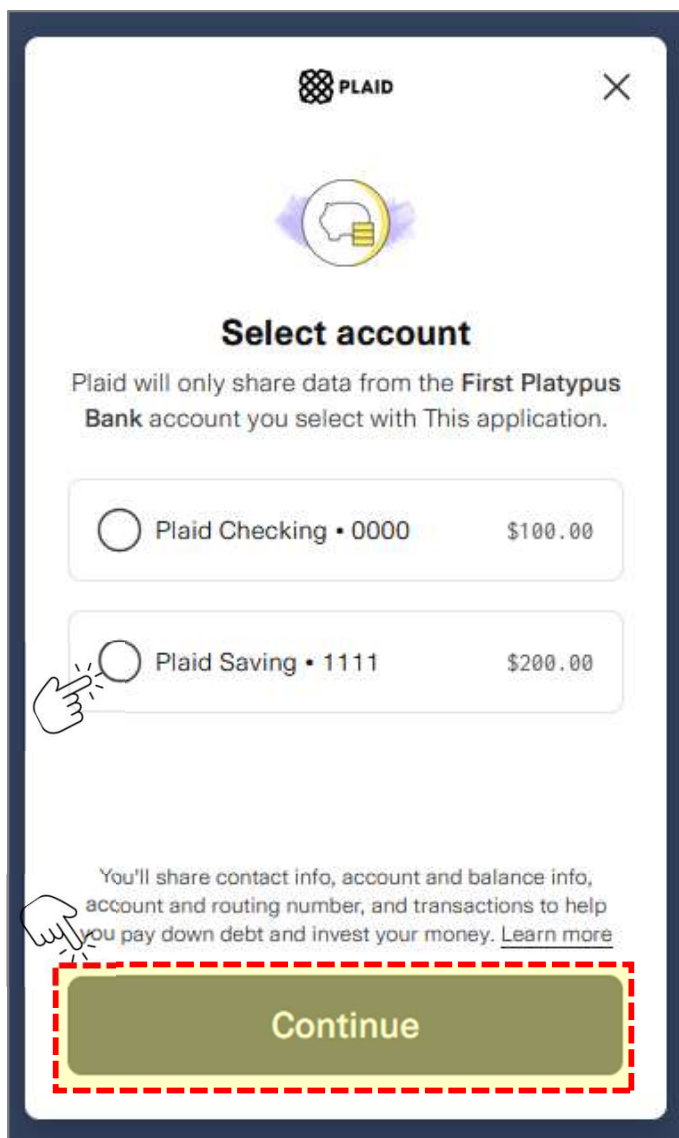
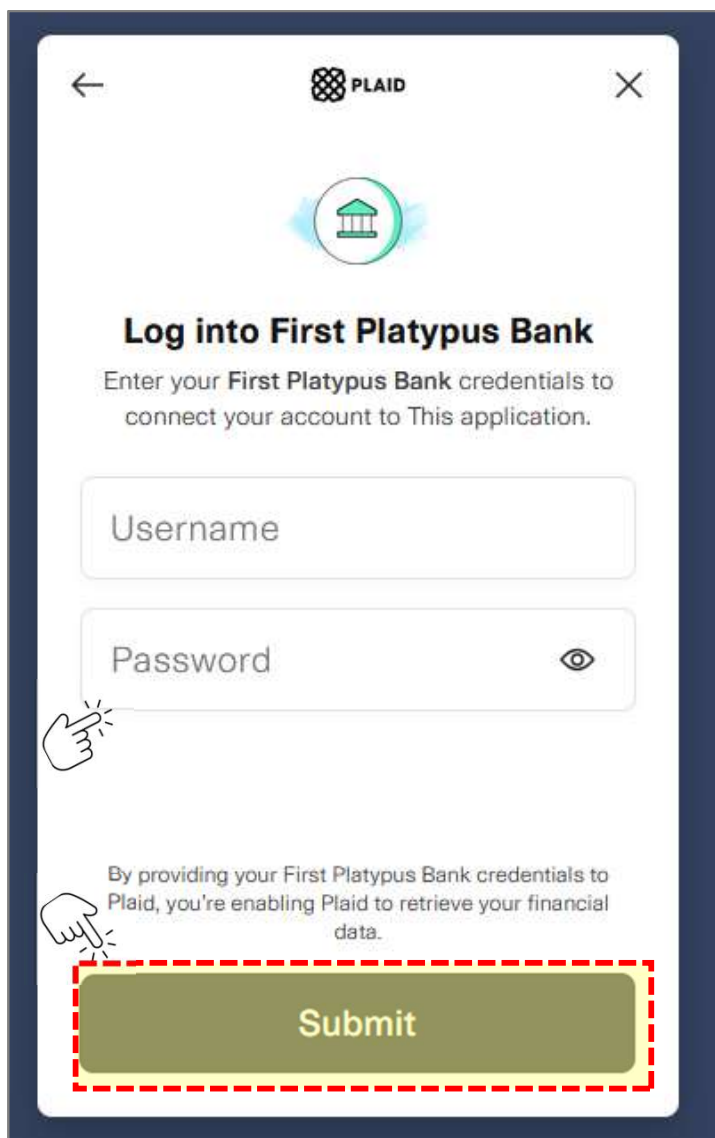
**Search** and select your **Financial Institution**



# My IPO: Newsmax – Sign Up, Complete Account, Invest



Log into your **Financial Institution** using your online banking credentials and click **“Submit”**  
**Select the account** you wish to link to My IPO and click **“Continue”**



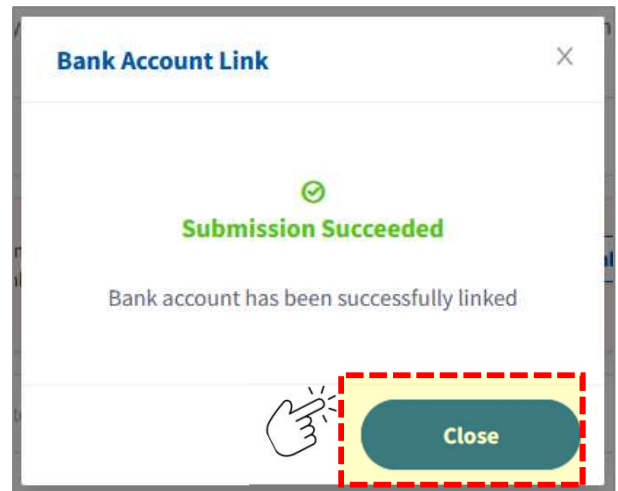
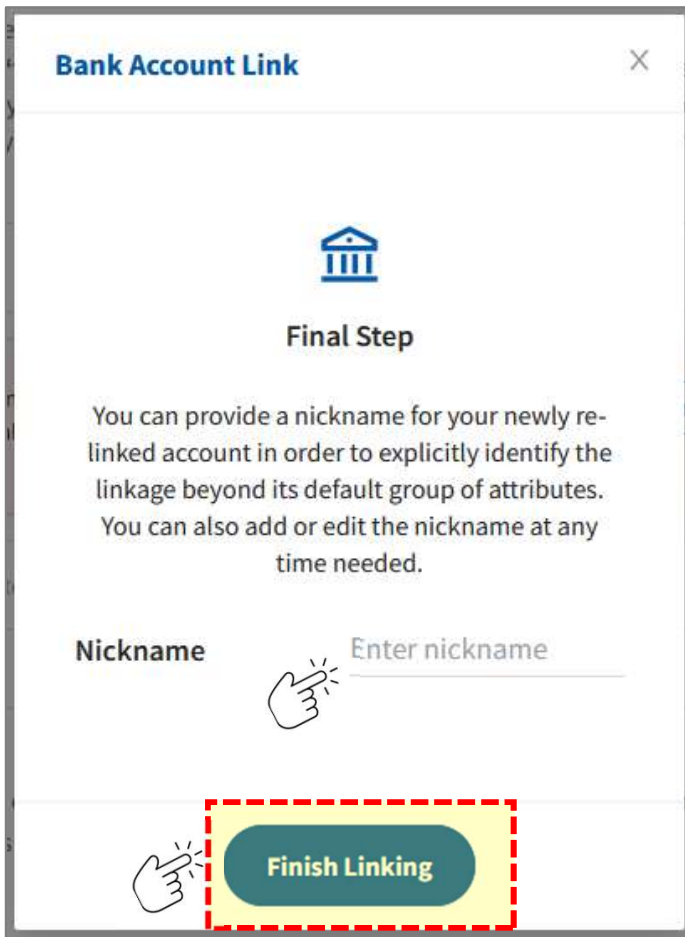


# My IPO: Newsmax – Sign Up, Complete Account, Invest



Provide a Nickname for your linked bank account and click “**Finish Linking**”

Confirm the link was successful and click “**Close**”



# My IPO: Newsmax – Sign Up, Complete Account, Invest



After linking your account, you can continue to **Confirm Order**

Confirm the **Transfer Amount** you wish to transfer via ACH into your My IPO account

Click **“Place Order”**

Back to Offer

Offer Order Offer Documents & Disclosures **Confirm Order**

**Newsmax, Inc**

Investor Name John Doe

Address

Date 02/27/2025

Share Price \$10.00

Share Quantity 100

Total Investment **\$1,000.00**

**Payment**

All transactions are secure and encrypted.

**My IPO does not accept “third party” funding of any kind.** This means that the name on your bank account must match the name on your My IPO account exactly. For example, money transfers from a trust or business bank account (owned by you) to an individual or joint My IPO account are considered third-party and **will not be accepted.**

**ACH (Bank-to-Bank)** Instantly connect and no fees

The requested order amount requires you to transfer funds into your account.

Cash Available

From Account Checking (Checking) \*\*\*\*\*0000

Transfer Amount

**Wire transfer** Initiated from your bank and fees may apply

Check transfer

**POLICY**

Once you place your offer order, you will be able to cancel it in the time span that the order is in a pending state. Once the order goes through, you can track it through the **Summary Page.**

Back

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Your order has been placed and will remain pending until the investment is potentially accepted on the offer's closing date

[← Back to Offer](#)

Your order will remain pending until the investment is accepted on the offer's closing date. Due to demand and **other factors** it is possible your investment may not get accepted.

✔  
**Submission Succeeded**

**Newsmax, Inc**

Investor Name	John Doe
Address	
Date	02/27/2025
Share Price	\$10.00
Share Quantity	100

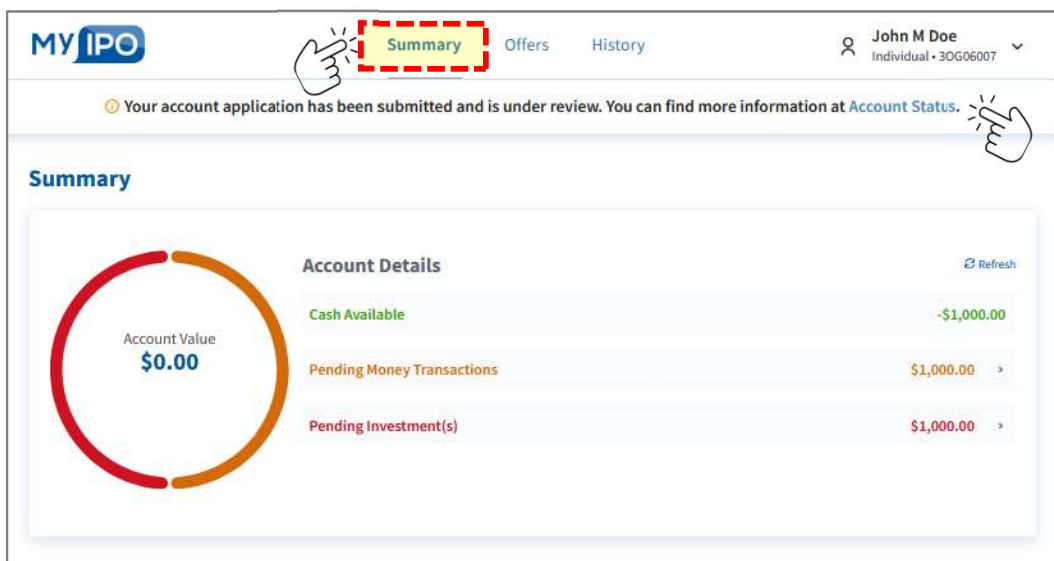
**Total Investment \$1,000.00**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



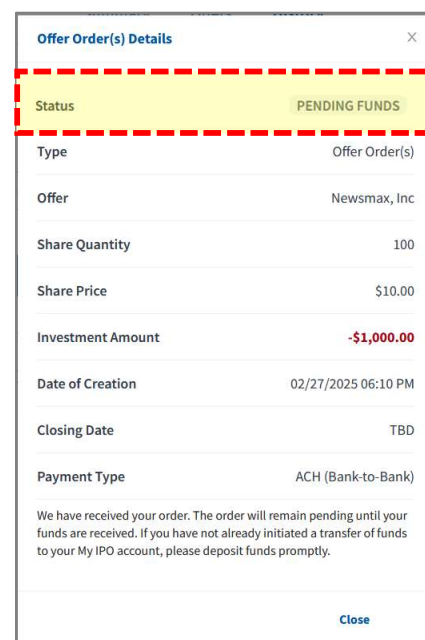
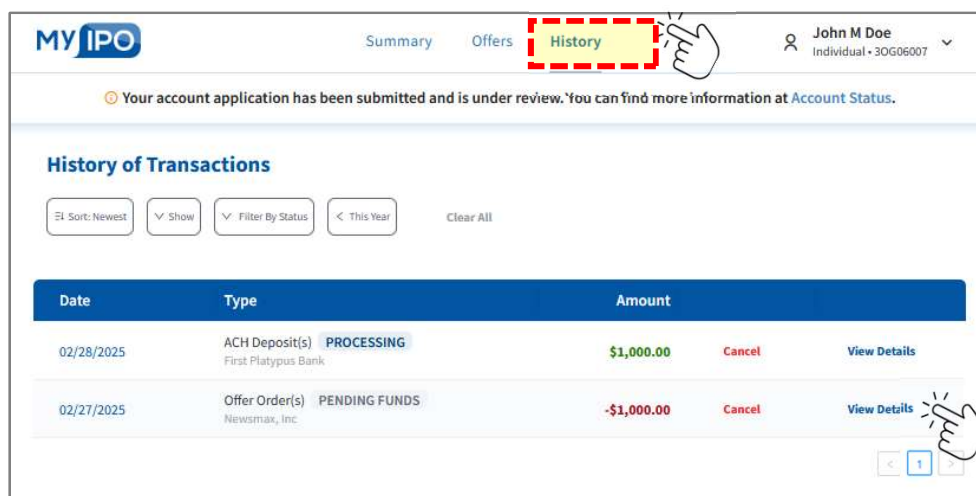
After confirming your order, you can see a summary of your account by clicking on “**Summary**” at the top of the My IPO navigation bar

If your account application is under review, you can view info by clicking “**Account Status**”



You can view details and history of your account transactions by clicking “**History**” at the top of the My IPO navigation bar

View transaction details by clicking “**View Details**”



You can check your **Offer Order Status** under **History** or **Offer Order Details**. The next page provides a description of the possible statuses of your order

# My IPO: Newsmax – Sign Up, Complete Account, Invest



You can check your **Offer Order Status** under **History** or **Offer Order Details**. Below provides a description of the possible statuses of your order

Once your order has a status of **Pending Offering Closing**, then you have completed all steps

Date	Type	Amount		
02/28/2025	ACH Deposit(s) First Platypus Bank	\$1,000.00	Cancel	View Details
02/27/2025	Offer Order(s) Newsmax, Inc	-\$1,000.00	Cancel	View Details

**Offer Order(s) Details**

Status: PENDING FUNDS

Type: Offer Order(s)

Offer: Newsmax, Inc

Share Quantity: 100

Share Price: \$10.00

Investment Amount: -\$1,000.00

Date of Creation: 02/27/2025 06:10 PM

Closing Date: TBD

Payment Type: ACH (Bank-to-Bank)

We have received your order. The order will remain pending until your funds are received. If you have not already initiated a transfer of funds to your My IPO account, please deposit funds promptly.

Close

**Pending Funds:** The order will remain pending until your funds are received. If you have not already initiated a transfer of funds to your My IPO account, please deposit funds promptly

**Pending Action Needed-** Action is required on your pending order. Please contact us as soon as possible

**Pending Offering Closing:** Funds have been received for your order. Your order will remain pending until the investment is accepted on the closing date

**Approved:** Your placed offer order has been approved! Once the Offering is closed and shares are issued your order will be completed

**Completed:** Your Offer Order has been completed. Your account summary will be updated reflecting your purchase once the shares have been issued after the closing date

**Pending Cancellation:** The cancellation will be processed If your order is eligible to be cancelled

**Cancelled:** My IPO has cancelled your order

**Rejected:** My IPO has rejected your order

# My IPO: Newsmax – Sign Up, Complete Account, Invest



In order to Invest in Newsmax, Inc, you will need to complete the following steps:

**Step 1: “Sign Up” or “Log in”** if you have already signed up on My IPO

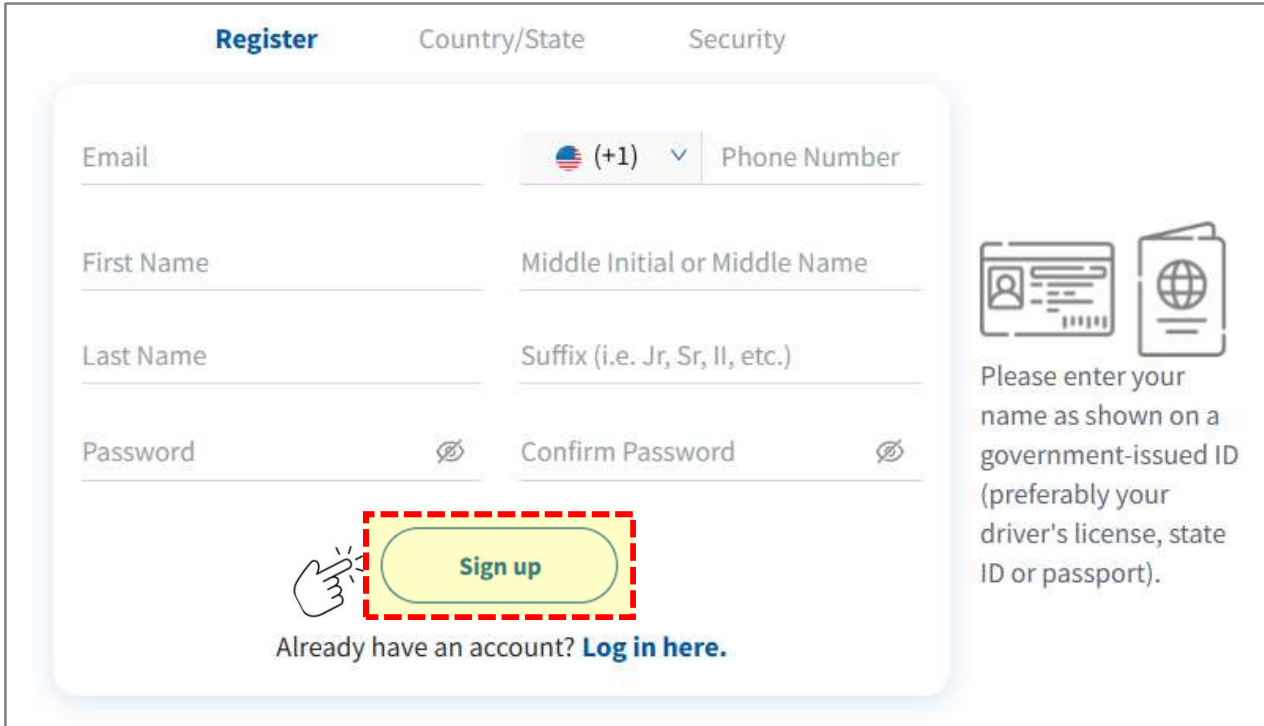
**Step 2:** Complete My IPO Account

**Step 3:** Place your Newsmax, Inc investment order and select payment method

*The following screenshots outline the steps for a retirement brokerage account.*

## Step 1: “Sign Up” or “Log in” if you have already signed up on My IPO

To begin sign up, please provide the requested information and click the “**Sign up**” button, if you already have signed up, please click “**Log in here**”




**Register** Country/State Security

Email  (+1)  Phone Number



First Name  Middle Initial or Middle Name

Last Name  Suffix (i.e. Jr, Sr, II, etc.)

Password  Confirm Password

 **Sign up**

Already have an account? [Log in here.](#)

Please enter your name as shown on a government-issued ID (preferably your driver's license, state ID or passport).

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Provide your Country and State information and click “Next”

For added security, you must authenticate your identity. Confirm the last four digits of your phone number and click “Next” to receive a One Time Security Code to your cell phone

On the next screen, please enter the security code received from your cell phone via text and click “Verify” to continue



# My IPO: Newsmax – Sign Up, Complete Account, Invest



## Step 2: Complete My IPO Account

To complete your account set-up, at the welcome page please click “**Complete Account**”

The screenshot displays the 'MY IPO' user interface. At the top, there is a navigation bar with 'Summary', 'Offers', and 'History' links, and a user profile for 'John M Doe'. The main content area features a 'Welcome!' message and a progress indicator showing '56%' completion. Below the progress indicator, the text reads 'Almost Finished ...' and 'You can start viewing Offers now, but in order to invest you need to complete the account set up.' At the bottom, there are two buttons: 'Complete Account' (highlighted with a red dashed box and a hand cursor) and 'View Offers'.

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Select your Account Type “**Retirement**”, and “**Type of retirement account**” from drop down menu and click “**Save**”

MY IPO Summary Offers History John M Doe

My Account

Account Type

Account Type

What type of account do you wish to open?

Individual Retirement Joint

Type of retirement account

Select

Retirement account type is required

Save

Provide the requested account holder information and click “**Save**”

*Note: Please enter your name as shown on a government-issued ID*

Account Holder Information

Please enter your name as shown on a government-issued ID

First Name John

Middle Initial or Middle Name M

Last Name Doe

Suffix (optional) Enter

Social Security Number Enter

Date of Birth MM DD

Marital Status Select

Number of Dependents Enter

Save

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Provide your physical address and click **“Save”**

*Note: For accuracy, My IPO utilizes the USPS address verification system*

*If you receive an error after entering your address and USPS suggests a modified address, as shown in the USPS **“Invalid physical address”** error box. Please review the suggested address. If it is correct, please click **“here”** to enter the address recognized by USPS*

*A screenshot example is below*

**Physical Address**

Address Line 1	Enter
Address Line 2 (Opt.)	Enter
Country	United States
City	Enter
State	Select
Postal Code	Enter
Citizenship	Select
Birth Country	Select

**Save**

**Physical Address**

Address Line 1	488 E Winchester Street
Address Line 2 (Opt.)	Ste 200
Country	United States
City	Salt Lake City
State	Utah
Postal Code	84117
Citizenship	U.S. Citizen
Birth Country	United States

**Save**

Invalid physical address. USPS found the following address:  
488 E Winchester St,  
Ste 200,  
Salt Lake Cty,  
UT,  
84107.  
If address is correct, please click [here](#) to update the form.

# My IPO: Newsmax – Sign Up, Complete Account, Invest



If your mailing address is different from your physical address, please provide the mailing address information

Otherwise, check the box indicating the mailing address is the same as the physical address

Click **“Save”**

**Mailing Address**

Mailing address is the same as my physical address

Address Line 1

Address Line 2 (Opt.)

Country

City

State

Postal Code

**Save**

If you'd like to add a “Trusted Contact” to your account, click **“Add a Trusted Contact Person”** and provide the requested contact information and click **“Save”**

If you'd like to add “IRA Beneficiaries” to your account, please review instruction to provided  
Otherwise, select **“Continue”**

**Trusted Contact (Optional)**

**Personal Information**

You currently have no Trusted Contact Person assigned to your account.

[What is a Trusted Contact Person?](#)

**Add a Trusted Contact Person**

**IRA Beneficiaries (Optional)**

Please fill out and sign the [IRA Beneficiary Designation Form](#) if you would like to add account beneficiaries to your account in the future. Once your My IPO account is active please email it to [clientservices@myipo.com](mailto:clientservices@myipo.com).

**Continue**

**Trusted Contact (Optional)**

**Personal Information**

First Name

Last Name

Email

Phone Number(s)

**Add Phone Number**

**Address**

Address Line 1

Address Line 2 (Opt.)

Country

City

State

Postal Code

**Cancel** **Save**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Next complete the **Suitability Information**

Please review each option and select the answer that best fits your personal needs and/or objectives. Under **Financial Investment Experience**, please select asset types you are currently trading or have traded. This may include investments and transactions performed by you or on your behalf

When you select an asset under **Financial Investment Experience**, you will need to provide “**Years of Experience**” and the approximate number of “**Trades/Year**”

When the info is complete and accurate, click “**Save**”

**Suitability Information**

Liquidity Needs

**Investment Objectives**

- Capital Preservation  
Preservation of capital with primary consideration on income.
- Income  
A balance between capital appreciation and income with a primary consideration being income.
- Growth and Income  
Dual Investment strategy that seeks both capital appreciation and current income generated through dividends or interest.
- Growth  
Capital appreciation through quality equity investment and little or no income.
- Speculation  
Maximum capital appreciation with higher risk and little to no income

**Time Horizon**

- Short  
I plan on keeping this account open and investing for less than 3 years to achieve my financial goals.
- Average  
I plan on keeping this account open and investing for more than 4 years, but less than 7 years to achieve my financial goals
- Long  
I plan on keeping this account open and investing for more than 8+ years to achieve my financial goals.

**Financial Investment Experience**

- Margin
- Stocks/ETFs
- Options Experience
- Commodities Experience
- Bonds Experience

**Save**

**Financial Investment Experience**

Margin

Years Of Experience   
Required

Trades/Year   
Required

Stocks/ETFs

Years Of Experience   
Required

Trades/Year   
Required

Options Experience

Years Of Experience   
Required

Trades/Year   
Required

Commodities Experience

Years Of Experience   
Required

Trades/Year   
Required

Bonds Experience

Years Of Experience   
Required

Trades/Year   
Required

Cancel **Save**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Provide **Financial Information** and **Employment Information**, including **Employment Address**, if necessary

When the info is complete and accurate, click “**Save**”

**Financial Information**

**Income & Assets**

Annual Income

Total Net Worth

Liquid Net Worth

Tax Bracket

**Save**

**Employment Information**

Employment Status

**Save**

**Employment Information**

Employment Status

Employer Name   
*Employer Name is required*

Job Title   
*Job Title is required*

Years Employed    
*Years Employed is required*

**Employment Address**

Address Line 1   
*Address line 1 is required*

Address Line 2 (Opt.)

Country

City   
*City is required*

State    
*State is required*

Postal Code   
*Postal Code is required*

**Cancel** **Save**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Select your choice for **Statement Delivery** of either **Electronic** or **Paper**, please note that additional fees apply to paper statement delivery

Review and attest to any **Individual Representations** that apply to you

When the info is complete and accurate, click **“Save”**

## Disclosures

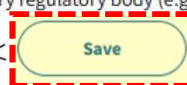
### Statement Delivery

- Electronic (Free)  
 Paper (Fees apply) ⓘ

### Individual Representations

(Please attest as to whether any of the following apply to you.)

- I am a stakeholder in a publicly traded company  
 Are you employed by or a member of a registered broker-dealer, securities or futures exchange, or securities industry regulatory body (e.g., FINRA, NFA)?



## Account Agreements

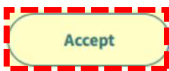


I agree to use Electronic Consent for agreements.

By clicking the “Accept” button below, you agree that you have received, read and understand each of the agreements below, and you agree to all the provisions in each document.

- [Customer Agreement](#)
- [Electronic Consent Agreement](#)
- [Online Services Agreement](#)
- [AOS Form CRS](#)
- [Privacy Policy](#)
- [Business Continuity Plan](#)
- [Anti-money Laundering Policy](#)
- [Regulation Best Interest \(Reg BI\) - An Overview](#)

Decline



To agree to Electronic Consent for **Account Agreements**, please click box next to “I agree to use Electronic Consent for agreements”

Carefully review **Account Agreements** by clicking on each link to view agreement and/or relevant information

To accept the **Account Agreements**, click **“Accept”**



# My IPO: Newsmax – Sign Up, Complete Account, Invest



The final step to complete your My IPO account is to electronically **Sign Application**

Please review acknowledgements, select signature or draw your own and click “**Create Account**”

**Sign Application**

By signing below and pressing “Create Account”, I acknowledge that:

1. I am opening a brokerage account with AOS, Inc., which does business as TradingBlock and My IPO, and clears its transactions at APEX Clearing Corporation (“Apex”) who will act as custodian.
2. I am the Primary Account Holder listed below.
3. I am a U.S. Person, and the tax identification number provided is my true taxpayer identification number.
4. I am not subject to backup withholding as a result of my failure to report all interest and dividends, or the Internal Revenue Service (IRS) has notified me that I am no longer subject to backup withholding.  
 Check here ONLY if you are subject to backup withholding.
5. I am a U.S. Person, and the tax identification number provided is my true taxpayer identification number. I agree that My IPO and Apex do not recommend any securities or investments, do not question, investigate, analyze, monitor, or otherwise evaluate any of the investment decisions of any investor or the decisions or directions that may be provided by any individual or entity with authority over this account, nor do they determine, disclose or research risk factors that may be applicable to investing in securities.
6. I have received, read, and agree to the terms and conditions set forth in [the customer agreement and disclosures](#).
7. AOS, Inc. dba My IPO and Apex will share your personal and financial information between themselves as needed to service your account and consistent with each firm’s privacy policy.

By signing below you agree to a pre-dispute [arbitration clause](#) located in the AOS, Inc. and Apex customer agreements.

The Internal Revenue Service does not require consent to any provision of this document other than the certifications required to avoid backup withholding.

Please select a signature to use

*John Doe*

*John Doe*

*John Doe*

OR

Draw your signature

**Create Account**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



## Step 3: Place your Newsmax, Inc investment order and select payment method

Review **Offer Order** info, enter the “**Share Quantity**” you would like to purchase and review the resulting **Total Investment** price calculated

Select your **Investor Accreditation** status, if you have questions regarding your status, please review the info provided under “**What is a non-accredited/accredited investor?**”

Completed non “**restricted person**” verification by checking the box, if you have questions, please review the info provided under “**What is a restricted person?**”

When the info is complete and accurate, click “**Review Disclosures**”

Back to Offer

**Offer Order** Offer Documents & Disclosures Confirm Order

**Newsmax, Inc**

Cash Available?	\$0.00
Minimum Investment Amount	\$1,000.00
Share Price	\$10.00
Share Quantity	Enter Share Quantity

Total Investment **\$0.00**

I am a non-accredited investor and aggregate purchase price for the Securities I am purchasing in the Offering does not exceed 10% of my net worth or annual income, whichever is greater.  
[What is a non-accredited investor?](#)

I am an accredited investor  
[What is an accredited investor?](#)

By checking I am not considered a “restricted person” and am eligible to participate in this offering [What is a restricted person?](#)

Back **Review Disclosures**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Review each **Offer Documents & Disclosures** by clicking on “**View**” next to each document

After you have reviewed the documents, **click the box** next to “I have reviewed the above offering documents and understand there are risks when investing. By clicking “Continue” I am electronically signing the offering documents.”

When completed click “**Continue**”

[Back to Offer](#)

Offer Order    **Offer Documents & Disclosures**    Confirm Order

Please review the information below before completing the order process.

**Newsmax, Inc**

- Investor Presentation [View](#)
- Risk Factors [View](#)
- Offering Documents [View](#)
- Subscription Agreement [View](#)

I have reviewed the above offering documents and understand there are risks when investing. By clicking "Continue" I am electronically signing the offering documents.

**Signature**

*John Doe*

[Back](#)    [Continue](#)

# My IPO: Newsmax – Sign Up, Complete Account, Invest



To **Confirm Order** please review order information for accuracy and select your **Payment** method

You have the options of funding your IRA account through an **IRA Contribution** or via **Transfer from another IRA Account**

Please carefully review the funding options and select the appropriate method. Based on your selection, My IPO will email you're the appropriate forms to complete your funding method

Once completed, click **“Place Order”**

Back to Offer

Offer Order Offer Documents & Disclosures **Confirm Order**

Newsmax, Inc

Investor Name John Doe

Address 1856 E Baywood Dr, Holladay, 84117, USA

Date 02/28/2025

Share Price \$10.00

Share Quantity 100

Total Investment **\$1,000.00**

**Payment**

All transactions are secure and encrypted.

My IPO does not accept “third party” funding of any kind. This means that the name on your bank account must match the name on your My IPO account exactly. For example, money transfers from a trust or business bank account (owned by you) to an individual or joint My IPO account are considered third party and **will not be accepted.**

IRA Contribution

Once you Place Order, My IPO will email the Roth IRA Contribution Form and funding instructions for you to complete, sign and return with your payment type.

Funds being contributed into retirement accounts may entail tax consequences. Contributions are limited and withdrawals before age 59 1/2 may be subject to a penalty tax.

All IRA contributions count toward your annual limit. If you made contributions to another external IRA, you'll want to factor in those amounts when contributing to your My IPO IRA. Contribution limits can change annually. Visit the IRS website and consult a tax advisor for your specific situation.

Transfer Amount \$1,000.00

Transfer method Check Transfer

Transfer from another IRA Account

**POLICY**

Once you place your offer order, you will be able to cancel it in the time span that the order is in a pending state. Once the order goes through, you can track it through the [Summary Page](#).

Contents provided are for informational purposes only and don't constitute tax or investment advice. For specific questions, you should consult a tax professional. My IPO does not provide tax advice. Links to third party sites are being provided for informational purposes only.

Back **Place Order**

By clicking "Place Order", I acknowledge the [terms and conditions](#).

Back to Offer

Offer Order Offer Documents & Disclosures **Confirm Order**

Newsmax, Inc

Investor Name John Doe

Address 1856 E Baywood Dr, Holladay, 84117, USA

Date 02/28/2025

Share Price \$10.00

Share Quantity 100

Total Investment **\$1,000.00**

**Payment**

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IRA Contribution

Transfer from another IRA Account

Once you Place Order, My IPO will email the ACAT Form for you to complete, sign and return with a copy of your most recent IRA statement from the financial firm you would like to transfer funds.

A transfer is a non-reportable movement of funds between two retirement accounts of the same type, such as transferring money from one Traditional IRA into another Traditional IRA. This type of transfer doesn't generate a tax form and isn't reported to the IRS.

**Example:** if you transfer a Traditional IRA with XYZ Financial to your Traditional IRA at My IPO.

Transfer Amount \$1,000.00

**POLICY**

Once you place your offer order, you will be able to cancel it in the time span that the order is in a pending state. Once the order goes through, you can track it through the [Summary Page](#).

Contents provided are for informational purposes only and don't constitute tax or investment advice. For specific questions, you should consult a tax professional. My IPO does not provide tax advice. Links to third party sites are being provided for informational purposes only.

Back **Place Order**

By clicking "Place Order", I acknowledge the [terms and conditions](#).

# My IPO: Newsmax – Sign Up, Complete Account, Invest



Your order has been placed and will remain pending until the investment is potentially accepted on the offer's closing date

[← Back to Offer](#)

Your order will remain pending until the investment is accepted on the offer's closing date. Due to demand and **other factors** it is possible your investment may not get accepted.

✔  
**Submission Succeeded**

**Newsmax, Inc**

Investor Name	John Doe
Address	
Date	02/27/2025
Share Price	\$10.00
Share Quantity	100

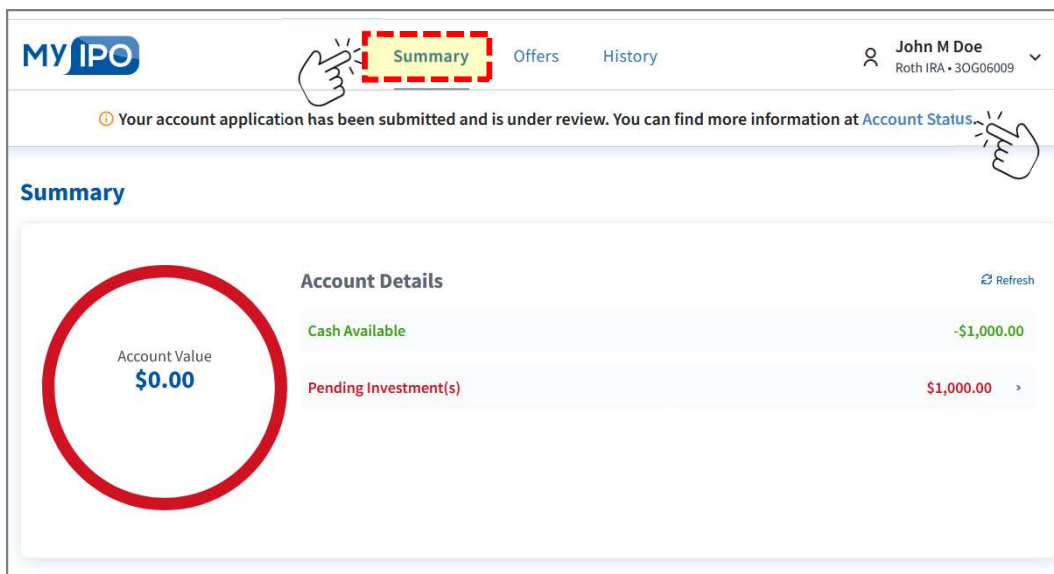
**Total Investment \$1,000.00**

# My IPO: Newsmax – Sign Up, Complete Account, Invest



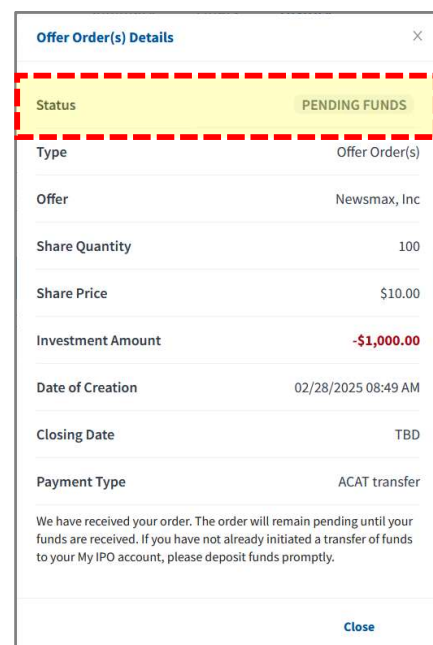
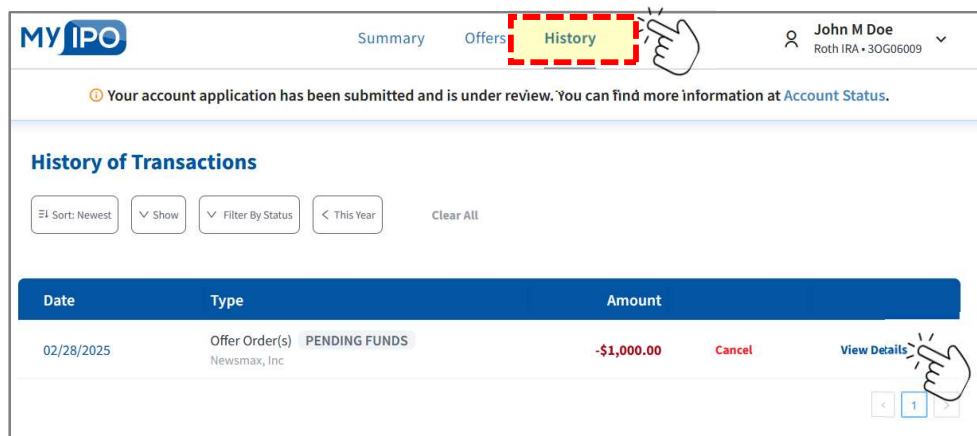
After confirming your order, you can see a summary of your account by clicking on “**Summary**” at the top of the My IPO navigation bar

If your account application is under review, you can view info by clicking “**Account Status**”



You can view details and history of your account transactions by clicking “**History**” at the top of the My IPO navigation bar

View transaction details by clicking “**View Details**”



You can check your **Offer Order Status** under **History** or **Offer Order Details**. The next page provides a description of the possible statuses of your order



# My IPO: Newsmax – Sign Up, Complete Account, Invest



You can check your **Offer Order Status** under **History** or **Offer Order Details**. Below provides a description of the possible statuses of your order

Once your order has a status of **Pending Offering Closing**, then you have completed all steps

Date	Type	Amount		
02/28/2025	ACH Deposit(s) First Platypus Bank	\$1,000.00	Cancel	View Details
02/27/2025	Offer Order(s) Newsmax, Inc.	-\$1,000.00	Cancel	View Details

Status	PENDING FUNDS
Type	Offer Order(s)
Offer	Newsmax, Inc
Share Quantity	100
Share Price	\$10.00
Investment Amount	-\$1,000.00
Date of Creation	02/27/2025 06:10 PM
Closing Date	TBD
Payment Type	ACH (Bank-to-Bank)

We have received your order. The order will remain pending until your funds are received. If you have not already initiated a transfer of funds to your My IPO account, please deposit funds promptly.

Close

**Pending Funds:** The order will remain pending until your funds are received. If you have not already initiated a transfer of funds to your My IPO account, please deposit funds promptly

**Pending Action Needed-** Action is required on your pending order. Please contact us as soon as possible

**Pending Offering Closing:** Funds have been received for your order. Your order will remain pending until the investment is accepted on the closing date

**Approved:** Your placed offer order has been approved! Once the Offering is closed and shares are issued your order will be completed

**Completed:** Your Offer Order has been completed. Your account summary will be updated reflecting your purchase once the shares have been issued after the closing date

**Pending Cancellation:** The cancellation will be processed if your order is eligible to be cancelled

**Cancelled:** My IPO has cancelled your order

**Rejected:** My IPO has rejected your order